

Mithilesh Mishra

H NO-830 and 831 flat no.3,3rd floor ward no-6 Mehrauli South Delhi 110030

Date: 4th June, 2025

To

The Board of Directors

Clear Secured Services Limited

14B/4, Ground Floor, Plot -14A/14B, New Sion CHS,
Swami Vallabhdas Marg, Road No 24, Sindhi Colony,
Sion, Mumbai, Maharashtra, India, 400022

Horizon Management Private Limited

19 R N Mukherjee Road,
Main Building, 2nd Floor,
Kolkata- 700 001,
West Bengal, India

(Horizon Management Private Limited referred to as the "Book Running Lead Manager")

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Clear Secured Services Limited ("Company") (referred to as the "Issue").

I hereby consent to my name being included as one of the Individuals forming part of the Promoter Group of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("**Offer Documents**") that the Company intends to file with the SME Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("**Stock Exchange**") and with the Registrar of Companies at Mumbai, Maharashtra ("**RoC**") or any other authority as may be applicable.

I further confirm and certify that:

1. I form a part of the Promoter Group in terms of 2(1) (pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") as I am related to the below Promoters:

Name of Promoter	Relationship
Vimaldhar Laltaprasad Dubey	Sister
Rakesh Dhar Dubey	Sister
Sanjay Dubey	Sister
Kusum Dubey	Spouse Sister

2. There has been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus
3. Details of the Equity Shares held by me is as follows in the company:

Sr. No.	Pre-issue		Post-issue	
	Number of Equity Shares	Percentage of pre-Issue capital (%)	Number of Equity Shares	Percentage of post- Issue capital (%)
1.	Nil	Nil	Nil	Nil

4. Details of the Equity Shares held by me is as follows (other than the Issuer Company):

Sr. No.	Name of Company	No. of Equity Shares Held	% of total Share Capital
1.	Nil	Nil	Nil

Mithilesh Mishra

H NO-830 and 831 flat no.3,3rd floor ward no-6 Mehrauli South Delhi 110030

5. Details of the HUF in which I am member or Karta:

Sr. No.	Name of the HUF	Nature of Relationship
1.	Nil	Nil

6. Details of the Partnership firm / LLP in which I am partner:

Sr. No.	Name of the Partnership Firm or LLP	% of Partnership Share
1.	Nil	Nil

7. The Share Capital Build-up of Equity Shares held by me in the Company is as under:

Date of Allotment / acquisition	Nature of transaction	Number of Equity Shares	Face value per Equity Share (in ₹)	Issue / transfer price per Equity Share (in ₹)	Nature of consideration (cash / other than cash)	Cumulative number of Equity Shares	% of pre issue capital	% of post issue capital	Source of funds
Nil	[•]	[•]	[•]	[•]	[•]	[•]	[•]	[•]	[•]

8. Except as stated below, I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus:

Name of the Individual	Nature of transaction	No. of Equity Shares/ specified securities Sold / transferred	Date of transaction	Transaction price per Equity Share (₹)
Nil	[•]	[•]	[•]	[•]
	[•]	[•]	[•]	[•]

9. The details of Equity Shares issued by the Company in the last one year preceding the date of filing of this Draft Red Herring Prospectus, which may have been issued at a price lower than the Issue Price is as follows:

Sr. No.	Whether belongs to Promoter Group	Date of allotment	No. of Equity Shares	Face value (₹)	Issue/ Price per equity share (₹)	Reason for allotment
1.	Nil	Nil	Nil	Nil	Nil	Nil

10. The aforementioned shares have not been pledged or otherwise encumbered;
11. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
12. I shall not submit Bids in this Issue.
13. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me.
14. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
15. I shall not participate in the Issue and shall not apply under Anchor Investor Category;

Mithilesh Mishra

H NO-830 and 831 flat no.3,3rd floor ward no-6 Mehrauli South Delhi 110030

16. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the ROC and the date of closure of the Issue shall be reported to the Stock Exchange within 24 hours of such transactions.
17. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
18. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;
19. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
20. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.
21. I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018 and the details of the companies in which we hold significant beneficial ownership along with the details of my shareholding are as follows: Nil

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

Yours faithfully,



Mithilesh Mishra
Promoter Group Individual

Cc to

Legal counsel to the Issue
MV KINI Law Firm
Kini House, Near Citibank,
D.N. Road, Fort, Mumbai - 400001,
Maharashtra, India